SR-11 Rev. 09/07 Calculations

## STATE AND COUNTY OFFICERS' AND EMPLOYEES RETIREMENT SYSTEM

## **Application for Service Retirement**

PO BOX 9000 Tallahassee, FL 32315-9000 Local Phone: 850-907-6500 Toll Free: 844-377-1888 FAX: 850-410-2010

All of the following are required before your name can be added to the retired payroll.

- 1. To receive a retirement benefit, you must terminate all employment with all employers under the Florida Retirement System (FRS). If you are dually employed with one or more Florida Retirement System(FRS) employer(s), you must terminate from all positions.
- 2. A properly completed Application for Service Retirement, Form SR-11. The SR-11 must be signed in the presence of a notary public and approved by your employer. Since your retirement date will be determined by the date we receive the SR-11, you should send the SR-11 to the Division of Retirement even if you do not have the other required documents. The SR-11 will be accepted up to six months before your desired retirement date. Notify the Division of any address or telephone number changes that occur after you submit your SR-11.
- 3. A properly completed Option Selection for SCOERS members, Form FST-11o. An explanation of the options is on the form.
- 4. A check payable to the Florida Retirement System for any amount you owe, or a written statement that you do not wish to claim the service. Please put your social security number on the face of the check. You may rollover funds from a qualified plan (IRA, deferred compensation, etc.) to pay the amount due. Form PRO-1, Pretax Direct Rollover, must be received with the payment.
- 5. Proof of your birth date. If you select Option 3 or 4, you must also submit birth date verification for your beneficiary. We will accept legible photocopies of **one** of the following, except for (g).
  - a. Birth Certificate
  - b. Delayed birth certificate
  - c. Census report more than 30 years old
  - d. Life Insurance policy more than 30 years
  - e. Letter from the Social Security Administration stating the date of birth it has established for the payment of benefits
  - f. Certificate of Naturalization
  - g. In the absence of one of the above, a document from two of the following categories will be required.
    - (1) Birth certificate of child, showing age of parent (limit one)
    - (2) Baptismal certificate more than 30 years old
    - (3) Hospital record of birth
    - (4) School record at time of entering grammar school
- 6. A final certification of your earnings by your employer for the last four months of your employment prior to entering DROP. **Your employer is aware of this requirement.**
- 7. To designate more than one Primary beneficiary, attach a Beneficiary Designation Form, FST-12; otherwise complete the **Beneficiary Designation** section of Form SR-11.
- 8. Direct Deposit of your benefit is available through the State's Electronic Funds Transfer (EFT) program. An application will be mailed to you after your name has been added to the retired payroll. If you are a State employee, currently on EFT, you will automatically continue on EFT unless you cancel your authorization.

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Member Name	Member SSN	
Position Title	Birth Date	
Home Phone	Work Phone	
Home Mailing	Present FRS	
Address	Employer(s)	
	<del></del>	
My services terminated, or will terminate, on Division of Retirement.	Your retirement date is determined by the	
Beneficiary Designation: All previous beneficiary	designations are null and void unless you are applying for a second career penefit, this application does not affect your original benefit in any way. To the a Beneficiary Designation Form, FST-12.	r
Primary	Primary SSN	
Relationship	Primary Birthdate	
Contingent	Contingent SSN	
Relationship	Contingent Birthdate	
Statutes. I also understand that I cannot add service	FRS employers to receive a retirement benefit under Chapter 238, Florida e, change options, change my type of retirement (Regular, Disability, and becomes final when any benefit payment is cashed or deposited.	
Member Signature: (sign in the presence of a Nota	ary)	
Notary: State of Florida, County of	. The above named person who has sworn to and subscribed by	oefore
me thisday of20and who is pe	ersonally knownor has producedas identific	ation.
Signature of Notary Public - State of Florida	Print, Type or Stamp Commissioned Name of No	 otary
Employer Certification: This is to certify that the a	above member was employed by this agency and will terminate, or has	
terminated with the	e last day worked	
Authorized Personnel Signature:	Agency Number:	
Agency Phone:	Date:	